SKAFCO
A Financial Planning Office

Our Services

- Fee-based Financial Planning
- Financial Needs Analysis
- Retirement Planning
- Wealth Management
- Estate Conservation & Asset Preservation
- Tax Reduction Strategies
- Charitable Giving Strategies
- Education Funding Strategies
- Business Continuation & Succession
- Executive Benefits & Deferred Comp
- Stocks & Bonds
- Qualified & Non-Qualified Plans

Rod Skaf
MBA, MSFS, AEP, CFP, ChFC, CASL, CLU

Contact Us

Office: (614) 408-9941
Cell: (614) 332-0811

rod.skaf@ceterainvestors.com

www.skafcofinancial.com

545 Metro Place South, Suite 220
Dublin, Ohio 43017

About

Rod Skaf is an experienced and credentialed Financial Planner and founder of SKAFCO. Since 1996, Rod has been a reliable strategist for his clients' life-long planning and lasting legacies. Rod values his clients greatly and has always considered them to be his true employer. Rod holds a Master of Business Administration and a Master of Science in Financial Services as well as a B.S. in Civil Engineering. He is a designated Chartered Financial Consultant, Accredited Estate Planner, Chartered Life Underwriter, Chartered Advisor for Senior Living, and a **Certified Financial Planner™**. *Rod is a member of numerous financial organizations, having been inducted into the MetLife "Hall of Fame" in 2016 and distinguished as a Million Dollar Round Table Life Member, achieving "Top of the Table".

Our Team's Mission

Preserving Your Past... Protecting Your Future... Securing Your Legacy.

The SKAFCO team is committed to working for what's important to our clients by creating a personalized financial **roadmap** to help them get from where they are now to where they want to be in the future. This roadmap serves as a guide to help reach financial security and make the best decisions possible to achieve the kind of life they want.

As a client, you can expect competent advice, professionalism, guidance, and ongoing follow-up to monitor your progress toward your financial goals.

Cetera INVESTORS | Premier Client Group SKAFCO